

Debtor name Auger Drilling, Inc.

United States Bankruptcy Court for the:
Northern District of Texas, Dallas Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

2. Cash on hand

\$4,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Plains Capital (Debit Card Account)</u>	<u>Checking account</u>	<u>000</u>	<u>\$60.00</u>
3.2 <u>BB&T</u>	<u>Checking account</u>	<u>0608</u>	<u>\$176,971.66</u>
3.3 <u>Plains Capital</u>	<u>Checking account</u>	<u>6161</u>	<u>\$87.14</u>
3.1 <u>Plains Capital</u>	<u>Money market account</u>	<u>6195</u>	<u>\$40.00</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)
None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$181,158.80

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?☒ No. Go to Part 3.☐ Yes. Fill in the information below.Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

None

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's
interest**11. Accounts Receivable**

11a. 90 days old or less:	<u>\$2,117,029.00</u>	-	<u>\$0.00</u>	= →	<u>\$2,117,029.00</u>
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	<u>\$310,965.00</u>	-	<u>\$0.00</u>	= →	<u>\$310,965.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,427,994.00**Part 4:** Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or join venture

Name of entity: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

19. **Raw materials**
20. **Work in progress**
21. **Finished goods, including goods held for resale**
22. **Other inventory or supplies**

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested <u>None</u>			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish <u>None</u>			
30. Farm machinery and equipment (Other than titled motor vehicles) <u>None</u>			
31. Farm and fishing supplies, chemicals, and feed <u>None</u>			
32. Other farming and fishing-related property not already listed in Part 6 <u>None</u>			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Computers and Printers \$800.00 Dean's office furniture \$2,000.00 Darrell office, Pam office misc. chairs, files, shelving, tv's X2 \$2,000.00 Coyle paintings \$500.00 Coyle desk, file cabinet, table \$500.00 Coyle Desk X2, File Cabinet, Corner table \$500.00 2 corner tables \$50.00 1 Lassiter desk \$50.00 20' storage container X2 \$1,500.00		Liquidation	\$7,900.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Misc. Hand and small power tools			\$3,500.00
42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles None			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			\$11,400.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Name

Case number (if known)

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1	2007 Dodge 2500 VIN: 37D7KS28A57G818007			\$500.00
47.2	2006 Dodge VIN: 1D7KS28C06J215044			\$500.00
47.3	2000 KME VIN: 1K9AF4289YN058045 Not in Service			\$0.00
47.4	1995 UD VIN: JNAMA20H8SGE50480			\$1,000.00
47.5	2008 Mack GU713 VIN: 1M2AX04C18M001081			\$5,000.00
47.6	2016 Dodge 1500 VIN: 1C6RR7FM4GS274081			\$19,000.00
47.7	2008 Mack GU713 VIN: 1M2AX04C38M001082			\$5,000.00
47.8	2005 Nissan Titan VIN: 1N6AA06B95N511966			\$500.00
47.9	2005 Ford F550 VIN: 1FDAF56P25ED29230 Not in Service			\$0.00
47.10	2006 International 7400 DT 466 VIN: 10TWHAAAR66J256283			\$3,000.00
47.11	2003 Dodge Ram VIN: 1D7HA18D23S338303			\$500.00
47.12	1999 Dodge 2500 VIN: 1B7KF2368XJ578354 Not in Service			\$0.00
47.13	2006 Dodge 2500 VIN: 3D7KS28C86G125349			\$500.00
47.14	2016 Dodge 2500 VIN: 3C6UR5CL3GG103422			\$27,000.00
47.15	2008 Dodge 5500 6.7 Turbo VIN: 3D6WC78A28G196435			\$1,000.00
47.16	2000 Dodge 2500 VIN: 1B7KF2364YJ106492			\$500.00
47.17	1999 Dodge 2500 VIN: 1B7KF2368XJ556584 Not in Service			\$0.00
47.18	1983 Freightliner Dump truck VIN: 1FUPYSB4GP286843			\$1,000.00
47.19	2013 Hino VIN: 5PVNE8JV4D4S52848			\$12,000.00
47.20	2004 Dodge 3500 VIN: 3D7LU38CX4G151856 Not in Service			\$0.00
47.21	2012 Peterbilt 365 VIN: 1NPSPLEX2CD162314			\$5,000.00
47.22	2011 Kenworth VIN: 3BKBLN0X8BF285955 Loan Paid Off - Plaines Capital Bank has not released title.			\$10,000.00
47.23	2006 Dodge VIN: 1D7KS28C26J215045 Not in Service			\$0.00

Debtor Name	Case number (if known)		
47.24 2009 International Prostar VIN: 2HSCUAPRO9C072468			\$10,000.00
47.25 2013 Dodge 2500 VIN: 3C6Ur5JL9DG617483			\$7,000.00
47.26 Spartan/Firetruck VIN: 4S7AT4194WC026882 Not in Service			\$0.00
47.27 1996 Mack VIN: VG6M118B0TB301950			\$1,000.00
47.28 2014 Dodge 2500 VIN: 3CGUR5KL1EG195712			\$7,000.00
47.29 Mack Firetruck VIN: IMZH144C6FM00176			\$1,000.00
47.30 2013 Audi A6 VIN: WAUDFAFC7DN113151			\$5,000.00
47.31 2014 Dodge 2500 VIN: 366UR5KL9EG295752			\$7,000.00
47.32 2003 Mini Cooper VIN: WMWRE334X3TD73557 Legal Title Only - Coyle Whitten made the payments.			\$0.00
47.33 2017 Audi A7 VIN: WAU22AFC8HN080170			\$45,000.00
47.34 2017 Audi Q7 VIN: WA1VAAF71HD044536			\$39,520.00
47.35 2018 Honda Odyssey VIN: 5FNRL6H92JB009354			\$31,168.00
48. Watercraft, trailers, motors, and related accesories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vesels None			
49. Aircraft and accesories None			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1 2010 Soilmec STM20 [Drill Rig]/ Serial Number 3357 Mounted on 2012 Peterbilt		Auction Value	\$125,000.00
50.2 2006 Watson 1100 CM [Drill Rig]/ Serial Number: 6044		Auction Value	\$50,000.00
50.3 2007 Watson 1100 CM [Drill Rig]/ Serial Number: 7061		Auction Value	\$100,000.00
50.4 2008 Watson 2500 CM [Drill Rig]/ Serial Number: 187		Auction Value	\$60,000.00
50.5 2008 Watson 1100 TM [Drill Rig]/ Serial Number: 8089 Mounted on 2008 Mack		Auction Value	\$85,000.00
50.6 2008 Watson 1100 TM [Drill Rig]/ Serial Number: 8095 Mounted on a 2008 Mack		Auction Value	\$85,000.00
50.7 2010 Watson 2500 CM [Drill Rig]/ Serial Number: 198		Auction Value	\$85,000.00
50.8 Mait Drill Rig/ Serial Number: BAB0012M0813		Auction Value	\$30,000.00
50.9 2011 Watson 1100TM [Drill Rig]/ Serial Number: 10116 Mounted on 2011 Kenworth		Auction Value	\$100,000.00
50.10 2013 Soilmec SR-30 [Drill Rig]/ Serial Number: 4278		Auction Value	\$190,000.00
50.11 2005 Watson 1100TM [Drill Rig]/ Serial Number: 5039 Mounted on 2006 International		Auction Value	\$125,000.00
50.12 Hennessy HD65M [Drill Rig]/ Serial Number: 913		Auction Value	\$20,000.00
50.13 2013 Soilmec SR-30 [Drill Rig]/ Serial Number: 4316		Auction Value	\$60,000.00
50.14 2014 Soilmec SR-50 [Drill Rig]/ Serial Number: 4460		Auction Value	\$150,000.00

50.15	<u>2016 Watson 3110 CM [Drill Rig]/ Serial Number: 16193</u>	<u></u>	<u>Auction Value</u>	<u>\$180,000.00</u>
50.16	<u>2015 Soilmecc SR-45 [Drill Rig]/ Serial Number: 4645</u>	<u></u>	<u>Auction Value</u>	<u>\$195,000.00</u>
50.17	<u>2016 Watson 1100 CM [Drill Rig]/ Serial Number: 16192</u>	<u></u>	<u>Auction Value</u>	<u>\$175,000.00</u>
50.18	<u>2017 Watson 3110 CM [Drill Rig]/ Serial Number: 17196</u>	<u></u>	<u>Auction Value</u>	<u>\$420,000.00</u>
50.19	<u>2016 Watson 3110 CM [Drill Rig]/ Serial Number: 16194</u>	<u></u>	<u>Auction Value</u>	<u>\$420,000.00</u>
50.20	<u>Sany SR220C [Drill Rig]/ Serial Number: 88527</u>	<u></u>	<u>Auction Value</u>	<u>\$20,000.00</u>
50.21	<u>2018 Watson 3110 CM [Drill Rig]/ Serial Number: 17202</u>	<u></u>	<u>Auction Value</u>	<u>\$475,000.00</u>
50.22	<u>Welder Bobcat/ Serial Number: 907209 Mounted on Mack Fire Truck</u>	<u></u>	<u></u>	<u></u>
50.23	<u>Bobcat S300 turbo diesel/ Serial Number: B3300</u>	<u></u>	<u></u>	<u>\$500.00</u>
50.24	<u>Air Compressor/ Serial Number: DM015250 Mounted on Mack Fire Truck</u>	<u></u>	<u></u>	<u>\$200.00</u>
50.25	<u>Welder 216R/ Serial Number: ME220216R</u>	<u></u>	<u></u>	<u>\$500.00</u>
50.26	<u>Lincoln Classic 300D Welder/ Serial Number: C106050D752</u>	<u></u>	<u></u>	<u>\$500.00</u>
50.27	<u>Lincoln 315 Shop MIG Welder/ Serial Number: U1070702240</u>	<u></u>	<u></u>	<u>\$500.00</u>
50.28	<u>Case W24C Tractor/ Serial Number: 915727297</u>	<u></u>	<u></u>	<u>\$1,000.00</u>
50.29	<u>2015 Eager Beaver Lowboy 35GSL/S Trailer /VIN: 112SC434FL079689</u>	<u></u>	<u></u>	<u>\$10,000.00</u>
50.30	<u>1997 Port City 16' Trailer/VIN: 154GH1626VT011070</u>	<u></u>	<u></u>	<u>\$100.00</u>
50.31	<u>2008 Gooseneck BT 25' Trailer/VIN: 16VGX202482617798</u>	<u></u>	<u></u>	<u>\$500.00</u>
50.32	<u>2007 Big Tex UT 40' Trailer/VIN: 16VGX402572685862 Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>
50.33	<u>Odum 20' Trailer/ Serial Number: 4451966 Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>
50.34	<u>Kubota V3800 Tractor/ Serial Number: 403337</u>	<u></u>	<u></u>	<u>\$51,000.00</u>
50.35	<u>1999 Shop Made Utility Trailer/ Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>
50.36	<u>2008 20' GN Trailer/VIN: FU202181119068 Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>
50.37	<u>2016 Lark Enclosed Trailer/VIN: 571BE1016GM017835</u>	<u></u>	<u></u>	<u>\$300.00</u>
50.38	<u>20' Trailer/VIN: 4LAEH1621G5065204 Trailer is in the possession of Dean Johnson at his residence</u>	<u></u>	<u></u>	<u></u>
50.39	<u>Utility Trailer/VIN: 4PTU718296M014245 Trailer is in the possession of Dean Johnson at his residence</u>	<u></u>	<u></u>	<u></u>
50.40	<u>Lorain 27.5 Ton Crane/ Serial Number: 80064</u>	<u></u>	<u></u>	<u>\$20,000.00</u>
50.41	<u>Crane/ Serial Number: 1824 Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>
50.42	<u>Pawling & Harnischfeger 40 Ton Crane/ Not in Service</u>	<u></u>	<u></u>	<u>\$0.00</u>

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$3,480,788.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment, or office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**None

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description**Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

http://www.augerdrilling.com/

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

Loan to Dean Johnson

\$102,709.00 - = → \$102,709.00
Total face amount doubtful or uncollectible amount

Loan to Coyle Whitten

\$4,293.00 - = → \$4,293.00
Total face amount doubtful or uncollectible amount

Employee Loan

\$1,200.00 - = → \$1,200.00
Total face amount doubtful or uncollectible amount

Alex Mason

\$7,074.00 - \$0.00 = → \$7,074.00
Total face amount doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

73. **Interests in insurance policies or annuities**

None

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

None

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

76. **Trusts, equitable or future interests in property**

Auger Drilling, Inc.

Name

Case number (if known)

None

- 77.
- Other property of any kind not already listed**
- Examples: Season tickets, country club membership*

Work in Progress

\$212,768.00

Tort Claims against shareholders [Dean Johnson and Karol Johnson]

Tort Claims against former Officer [Dean Johnson]

- 78.
- Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$328,044.00

- 79.
- Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No☐ Yes**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$181,158.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,427,994.00	
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$11,400.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$3,480,788.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$328,044.00	
91. Total. Add lines 80 through 90 for each column... 91a.	\$6,429,384.80	+ 91b. \$0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92.

\$6,429,384.80

Debtor name Auger Drilling, Inc.

United States Bankruptcy Court for the:
Northern District of Texas, Dallas Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name

American Honda Finance Corporation

Describe debtor's property that is subject to a lien

2018 Honda Odyssey

\$41,335.00

\$31,168.00

Creditor's mailing address

P.O. Box 168008

Irving, TX 75016

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred 6/22/2017

Last 4 digits of account
number 5 1 1 5

Do multiple creditors have an interest in the
same property?

☒ No.

☐ Yes. Specify each creditor, including this
creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,201,811.32

Audi Financial Service, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

2.2

Creditor's name

Audi Financial Service

Creditor's mailing address

P.O. Box 5215

Carol Stream, IL 60197

Creditor's email address, if known

Date debt was incurred 4/1/2017

Last 4 digits of account
number

3 2 5 5

Do multiple creditors have an interest in the same property?☒ No.☐ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**Describe debtor's property that is subject to a lien**

2017 Audi Q7

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?☒ No☐ Yes.**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$43,363.00

\$39,520.00

2.3

Creditor's name

Audi Financial Services

Creditor's mailing address

P.O. Box 5215

Carol Stream, IL 60197

Creditor's email address, if known

Date debt was incurred 02/21/2017

Last 4 digits of account
number

8 8 8 4

Do multiple creditors have an interest in the same property?☒ No.☐ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**Describe debtor's property that is subject to a lien**

2017 Audi A7

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?☒ No☐ Yes.**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

\$50,066.00

\$45,000.00

Auger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.4 Creditor's name Carrollton-Farmers Branch ISD <hr/> Creditor's mailing address c/o Perdue Brandon et al 1919 S. Shiloh Road STE 310 LB 40 Garland, TX 75042 <hr/> Creditor's email address, if known <hr/> Date debt was incurred 1/1/2019 <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?	Describe debtor's property that is subject to a lien Describe the lien Ad Valorem Tax Lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$87,742.54 <hr/>	\$0.00 <hr/>
---	--	----------------------	-----------------

2.5 Creditor's name Chrysler Credit <hr/> Creditor's mailing address P.O. Box 961279 Fort Worth, TX 76161 <hr/> Creditor's email address, if known <hr/> Date debt was incurred 3/11/2016 <hr/> Last 4 digits of account number 2 2 2 9 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2016 Dodge 2500 <hr/> Describe the lien Purchase Money <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$18,960.00 <hr/>	\$27,000.00 <hr/>
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Augeo Dining, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****2.6****Creditor's name**

Dallas County

Creditor's mailing address

c/o Linebarger et al

2777 N. Stemmons Freeway STE 1000

Dallas, TX 75207

Creditor's email address, if known**Date debt was incurred** 1/1/2019**Last 4 digits of account
number** _ _ _ _**Do multiple creditors have an interest in the
same property?**☒ No.☐ Yes. Have you already specified the
relative priority?**Describe debtor's property that is subject to a lien**

\$89,087.78

\$0.00

Describe the lien

Ad Valorem Tax Lien

Is the creditor an insider or related party?☒ No☐ Yes.**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**2.7****Creditor's name**

Kubota Credit Corporation USA

Creditor's mailing address

Attn: Loan Administration Department

P.O. Box 2046

Grapevine, TX 76099

Creditor's email address, if known**Date debt was incurred** 8/9/2018**Last 4 digits of account
number** 6 2 4 1**Do multiple creditors have an interest in the
same property?**☒ No.☐ Yes. Have you already specified the
relative priority?☒ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____**Describe debtor's property that is subject to a lien**

\$45,532.00

\$51,000.00

Kubota V3800 Tractor

Serial Number: 403337

Describe the lien

Equipment Loan

Is the creditor an insider or related party?☒ No☐ Yes.**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Arger Driving, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.8

Creditor's name

McKinney Trailer Rentals

Describe debtor's property that is subject to a lien

unknown

\$0.00

Creditor's mailing address

8400 E. Slausen Avenue

Pico Rivera, CA 90660

Describe the lien
Is the creditor an insider or related party?

☒ No

☐ Yes.

Creditor's email address, if known
Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Date debt was incurred
**Last 4 digits of account
number**

7 5 9 0

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

**Do multiple creditors have an interest in the
same property?**

☒ No.

☐ Yes. Have you already specified the
relative priority?

Auger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.9

Creditor's name

PlainsCapital Bank

Creditor's mailing address

801 Houston Street

Fort Worth, TX 76102

Creditor's email address, if known

Date debt was incurred 10/6/2015

**Last 4 digits of account
number** 3 0 8 9

**Do multiple creditors have an interest in the
same property?**

☐ No.

☒ Yes. Have you already specified the
relative priority?

For Asset:

2015 Soilmecc SR-45 [Drill Rig]

Serial Number: 4645

☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is
specified on lines _____

For Asset:

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is
specified on lines _____

Describe debtor's property that is subject to a lien

2015 Soilmecc SR-45 [Drill Rig]

Serial Number: 4645

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

Welder 216R

Serial Number: ME220216R

Air Compressor

Serial Number: DM015250 | Mounted on Mack Fire Truck

Lincoln Classic 300D Welder

Serial Number: C106050D752

See continuation page.

Describe the lien

Equipment Loan

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Creditors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$399,032.00

\$5,085,194.00

Agee Drilling, Inc.
Name

Case Number (#11071)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

**For Asset:
Welder 216R**

Serial Number: ME220216R

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

**For Asset:
Air Compressor**

Serial Number: DM015250 | Mounted on Mack Fire Truck

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

**For Asset:
Lincoln Classic 300D Welder**

Serial Number: C106050D752

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:**Bobcat S300 turbo diesel**

Serial Number: B3300

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**Hennessy HD65M [Drill Rig]**

Serial Number: 913

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**Sany SR220C [Drill Rig]**

Serial Number: 88527

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8095 | Mounted on a 2008 Mack

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**Lorain 27.5 Ton Crane**

Serial Number: 80064

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2005 Watson 1100TM [Drill Rig]**

Serial Number: 5039 | Mounted on 2006 International

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:**2013 Soilmecc SR-30 [Drill Rig]**

Serial Number: 4278

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2011 Watson 1100TM [Drill Rig]**

Serial Number: 10116 | Mounted on 2011 Kenworth

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**Mait Drill Rig**

Serial Number: BAB0012M0813

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8089 | Mounted on 2008 Mack

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2007 Watson 1100 CM [Drill Rig]**

Serial Number: 7061

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2006 Watson 1100 CM [Drill Rig]**

Serial Number: 6044

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:**2010 Watson 2500 CM [Drill Rig]**

Serial Number: 198

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2016 Watson 1100 CM [Drill Rig]**

Serial Number: 16192

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2018 Watson 3110 CM [Drill Rig]**

Serial Number: 17202

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim****For Asset:****2017 Watson 3110 CM [Drill Rig]****Serial Number: 17196**☒ No. Specify each creditor, including this creditor, and its relative priority.

- 1) PlainsCapital Bank
- 2) PlainsCapital Bank

3) PlainsCapital Bank

- 4) PlainsCapital Bank
- 5) PlainsCapital Bank
- 6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****2016 Watson 3110 CM [Drill Rig]****Serial Number: 16194**☒ No. Specify each creditor, including this creditor, and its relative priority.

- 1) PlainsCapital Bank
- 2) PlainsCapital Bank

3) PlainsCapital Bank

- 4) PlainsCapital Bank
- 5) PlainsCapital Bank
- 6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****2008 Watson 2500 CM [Drill Rig]****Serial Number: 187**☒ No. Specify each creditor, including this creditor, and its relative priority.

- 1) PlainsCapital Bank
- 2) PlainsCapital Bank

3) PlainsCapital Bank

- 4) PlainsCapital Bank
- 5) PlainsCapital Bank
- 6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Agee Printing, Inc.
Name

Case Number (#11011)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

Accounts receivable under 90 days

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:

Accounts receivable over 90 days

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) PlainsCapital Bank

2) PlainsCapital Bank

3) PlainsCapital Bank

4) PlainsCapital Bank

5) PlainsCapital Bank

6) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

Anger Driving, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.10	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral that supports this claim
	PlainsCapital Bank	2016 Watson 1100 CM [Drill Rig] Serial Number: 16192	\$233,826.00	\$5,145,194.00
	Creditor's mailing address 801 Houston Street Fort Worth, TX 76102	Lincoln 315 Shop MIG Welder Serial Number: U1070702240		
	Creditor's email address, if known	Welder 216R Serial Number: ME220216R		
	Date debt was incurred 04/23/2019	Lincoln Classic 300D Welder Serial Number: C106050D752		
	Last 4 digits of account number 6 4 6 2	Air Compressor Serial Number: DM015250 Mounted on Mack Fire Truck		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	See continuation page.		
	For Asset: 2016 Watson 1100 CM [Drill Rig] Serial Number: 16192 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.9	Describe the lien Equipment Loan		
	For Asset: Lincoln 315 Shop MIG Welder Serial Number: U1070702240 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.9	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes.		
	For Asset: Welder 216R Serial Number: ME220216R <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.9	Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	For Asset: Lincoln Classic 300D Welder Serial Number: C106050D752 <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.9	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****Air Compressor**Serial Number: DM015250 | Mounted on Mack Fire
Truck

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Bobcat S300 turbo diesel**

Serial Number: B3300

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Hennessy HD65M [Drill Rig]**

Serial Number: 913

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Sany SR220C [Drill Rig]**

Serial Number: 88527

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8095 | Mounted on a 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Lorain 27.5 Ton Crane**

Serial Number: 80064

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2005 Watson 1100TM [Drill Rig]**

Serial Number: 5039 | Mounted on 2006 International

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Asset Name
 Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
 Do not deduct the
 value of collateral.

Column B

**Value of collateral
 that supports this
 claim**

For Asset:
2013 Soilmec SR-30 [Drill Rig]

Serial Number: 4316

☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Wells Fargo Equipment Finance, Inc.

2) PlainsCapital Bank

☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:
2013 Soilmec SR-30 [Drill Rig]

Serial Number: 4278

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2011 Watson 1100TM [Drill Rig]

Serial Number: 10116 | Mounted on 2011 Kenworth

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
Mait Drill Rig

Serial Number: BAB0012M0813

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2008 Watson 1100 TM [Drill Rig]

Serial Number: 8089 | Mounted on 2008 Mack

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2007 Watson 1100 CM [Drill Rig]

Serial Number: 7061

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines 2.9

Asset Name
 Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
 Do not deduct the
 value of collateral.

Column B

**Value of collateral
 that supports this
 claim**

For Asset:

2006 Watson 1100 CM [Drill Rig]

Serial Number: 6044

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2010 Watson 2500 CM [Drill Rig]

Serial Number: 198

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2015 Soilmecc SR-45 [Drill Rig]

Serial Number: 4645

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2018 Watson 3110 CM [Drill Rig]

Serial Number: 17202

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2017 Watson 3110 CM [Drill Rig]

Serial Number: 17196

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Anger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

Accounts receivable under 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Accounts receivable over 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

2.11 Creditor's name

PlainsCapital Bank

Creditor's mailing address

801 Houston Street

Fort Worth, TX 76102

Creditor's email address, if known

Date debt was incurred 12/1/2016

**Last 4 digits of account
number** 3 1 0 0

**Do multiple creditors have an interest in the
same property?**

- ☐ No.
- ☒ Yes. Have you already specified the relative priority?

For Asset:

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Describe debtor's property that is subject to a lien

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

Welder 216R

Serial Number: ME220216R

Air Compressor

Serial Number: DM015250 | Mounted on Mack Fire Truck

See continuation page.

Describe the lien

Equipment Loan

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$610,600.00

\$5,085,194.00

Asset Name
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Welder 216R

Serial Number: ME220216R

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Air Compressor

Serial Number: DM015250 | Mounted on Mack Fire Truck

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Lincoln Classic 300D Welder

Serial Number: C106050D752

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Bobcat S300 turbo diesel

Serial Number: B3300

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Hennessy HD65M [Drill Rig]

Serial Number: 913

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Sany SR220C [Drill Rig]

Serial Number: 88527

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Asset Name
 Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
 Do not deduct the
 value of collateral.

Column B

**Value of collateral
 that supports this
 claim**

For Asset:
2008 Watson 1100 TM [Drill Rig]

Serial Number: 8095 | Mounted on a 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
Lorain 27.5 Ton Crane

Serial Number: 80064

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2005 Watson 1100TM [Drill Rig]

Serial Number: 5039 | Mounted on 2006 International

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2013 Soilmecc SR-30 [Drill Rig]

Serial Number: 4278

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2011 Watson 1100TM [Drill Rig]

Serial Number: 10116 | Mounted on 2011 Kenworth

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
Mait Drill Rig

Serial Number: BAB0012M0813

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2008 Watson 1100 TM [Drill Rig]

Serial Number: 8089 | Mounted on 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim****For Asset:****2007 Watson 1100 CM [Drill Rig]**

Serial Number: 7061

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2006 Watson 1100 CM [Drill Rig]**

Serial Number: 6044

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2010 Watson 2500 CM [Drill Rig]**

Serial Number: 198

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2016 Watson 1100 CM [Drill Rig]**

Serial Number: 16192

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2018 Watson 3110 CM [Drill Rig]**

Serial Number: 17202

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2017 Watson 3110 CM [Drill Rig]**

Serial Number: 17196

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Accounts receivable over 90 days**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim**For Asset:****Accounts receivable under 90 days**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2015 Soilmecc SR-45 [Drill Rig]**

Serial Number: 4645

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

2.12 Creditor's namePlainsCapital Bank**Creditor's mailing address**801 Houston StreetFort Worth, TX 76102**Creditor's email address, if known**Date debt was incurred 3/9/2017Last 4 digits of account
number 3 1 0 1**Do multiple creditors have an interest in the same property?**

- ☐ No.
- ☒ Yes. Have you already specified the relative priority?

For Asset:**2017 Watson 3110 CM [Drill Rig]**

Serial Number: 17196

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Lincoln 315 Shop MIG Welder**

Serial Number: U1070702240

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Describe debtor's property that is subject to a lien

2017 Watson 3110 CM [Drill Rig]

Serial Number: 17196

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

Welder 216R

Serial Number: ME220216R

Air Compressor

Serial Number: DM015250 | Mounted on Mack Fire Truck

Lincoln Classic 300D Welder

Serial Number: C106050D752

See continuation page.**Describe the lien**Equipment Loan**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$619,938.00\$5,085,194.00

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****Welder 216R**

Serial Number: ME220216R

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Air Compressor**

Serial Number: DM015250 | Mounted on Mack Fire Truck

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Lincoln Classic 300D Welder**

Serial Number: C106050D752

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Bobcat S300 turbo diesel**

Serial Number: B3300

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Hennessy HD65M [Drill Rig]**

Serial Number: 913

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Sany SR220C [Drill Rig]**

Serial Number: 88527

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8095 | Mounted on a 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Asset Name
 Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
 Do not deduct the
 value of collateral.

Column B

**Value of collateral
 that supports this
 claim**

For Asset:
Lorain 27.5 Ton Crane

Serial Number: 80064

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2005 Watson 1100TM [Drill Rig]

Serial Number: 5039 | Mounted on 2006 International

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2015 Soilmec SR-45 [Drill Rig]

Serial Number: 4645

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2013 Soilmec SR-30 [Drill Rig]

Serial Number: 4278

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2011 Watson 1100TM [Drill Rig]

Serial Number: 10116 | Mounted on 2011 Kenworth

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
Mait Drill Rig

Serial Number: BAB0012M0813

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2008 Watson 1100 TM [Drill Rig]

Serial Number: 8089 | Mounted on 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Adger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

2007 Watson 1100 CM [Drill Rig]

Serial Number: 7061

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2006 Watson 1100 CM [Drill Rig]

Serial Number: 6044

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2010 Watson 2500 CM [Drill Rig]

Serial Number: 198

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2016 Watson 1100 CM [Drill Rig]

Serial Number: 16192

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2018 Watson 3110 CM [Drill Rig]

Serial Number: 17202

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Arger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

Accounts receivable over 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Accounts receivable under 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

2.13 Creditor's name

PlainsCapital Bank

Creditor's mailing address

801 Houston Street

Fort Worth, TX 76102

Creditor's email address, if known

Date debt was incurred 1/19/2019

**Last 4 digits of account
number** 3 1 0 2

**Do multiple creditors have an interest in the
same property?**

- ☐ No.
- ☒ Yes. Have you already specified the relative priority?

For Asset:

2018 Watson 3110 CM [Drill Rig]

Serial Number: 17202

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Describe debtor's property that is subject to a lien

2018 Watson 3110 CM [Drill Rig]

Serial Number: 17202

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

Welder 216R

Serial Number: ME220216R

Air Compressor

Serial Number: DM015250 | Mounted on Mack Fire Truck

Lincoln Classic 300D Welder

Serial Number: C106050D752

See continuation page.

Describe the lien

Equipment Loan

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$776,789.00

\$5,085,194.00

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****Welder 216R**

Serial Number: ME220216R

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Air Compressor**

Serial Number: DM015250 | Mounted on Mack Fire Truck

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Lincoln Classic 300D Welder**

Serial Number: C106050D752

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Bobcat S300 turbo diesel**

Serial Number: B3300

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Hennessy HD65M [Drill Rig]**

Serial Number: 913

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Sany SR220C [Drill Rig]**

Serial Number: 88527

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8095 | Mounted on a 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****Lorain 27.5 Ton Crane**

Serial Number: 80064

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2005 Watson 1100TM [Drill Rig]**

Serial Number: 5039 | Mounted on 2006 International

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2013 Soilmecc SR-30 [Drill Rig]**

Serial Number: 4278

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2011 Watson 1100TM [Drill Rig]**

Serial Number: 10116 | Mounted on 2011 Kenworth

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Mait Drill Rig**

Serial Number: BAB0012M0813

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8089 | Mounted on 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2007 Watson 1100 CM [Drill Rig]**

Serial Number: 7061

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****2006 Watson 1100 CM [Drill Rig]****Serial Number: 6044**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2010 Watson 2500 CM [Drill Rig]****Serial Number: 198**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2016 Watson 1100 CM [Drill Rig]****Serial Number: 16192**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2017 Watson 3110 CM [Drill Rig]****Serial Number: 17196**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2016 Watson 3110 CM [Drill Rig]****Serial Number: 16194**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 2500 CM [Drill Rig]****Serial Number: 187**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Accounts receivable under 90 days**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Augeo Drilling, Inc.

Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim**For Asset:****Accounts receivable over 90 days**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2015 Soilmecc SR-45 [Drill Rig]**

Serial Number: 4645

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

2.14 Creditor's name

PlainsCapital Bank

Creditor's mailing address

801 Houston Street

Fort Worth, TX 76102

Creditor's email address, if knownDate debt was incurred 7/5/2014Last 4 digits of account
number6 5 4 9**Do multiple creditors have an interest in the same property?**

- ☐ No.
- ☒ Yes. Have you already specified the relative priority?

For Asset:**2018 Watson 3110 CM [Drill Rig]**

Serial Number: 17202

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2017 Watson 3110 CM [Drill Rig]**

Serial Number: 17196

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Describe debtor's property that is subject to a lien

2018 Watson 3110 CM [Drill Rig]

Serial Number: 17202

2017 Watson 3110 CM [Drill Rig]

Serial Number: 17196

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

2015 Soilmecc SR-45 [Drill Rig]

Serial Number: 4645

See continuation page.**Describe the lien**

Equipment | Cross Collateralized RLOC

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$275,000.00\$5,085,194.00

Arger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

2016 Watson 3110 CM [Drill Rig]

Serial Number: 16194

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2008 Watson 2500 CM [Drill Rig]

Serial Number: 187

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2015 Soilmecc SR-45 [Drill Rig]

Serial Number: 4645

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Accounts receivable under 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Accounts receivable over 90 days

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

2016 Watson 1100 CM [Drill Rig]

Serial Number: 16192

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:

Lincoln 315 Shop MIG Welder

Serial Number: U1070702240

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****For Asset:****Welder 216R**

Serial Number: ME220216R

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Air Compressor**

Serial Number: DM015250 | Mounted on Mack Fire Truck

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Lincoln Classic 300D Welder**

Serial Number: C106050D752

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Bobcat S300 turbo diesel**

Serial Number: B3300

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Hennessy HD65M [Drill Rig]**

Serial Number: 913

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**Sany SR220C [Drill Rig]**

Serial Number: 88527

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2008 Watson 1100 TM [Drill Rig]**

Serial Number: 8095 | Mounted on a 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Asset Name
 Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
 Do not deduct the
 value of collateral.

Column B

**Value of collateral
 that supports this
 claim**

For Asset:
Lorain 27.5 Ton Crane

Serial Number: 80064

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2005 Watson 1100TM [Drill Rig]

Serial Number: 5039 | Mounted on 2006 International

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2013 Soilmecc SR-30 [Drill Rig]

Serial Number: 4278

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2011 Watson 1100TM [Drill Rig]

Serial Number: 10116 | Mounted on 2011 Kenworth

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
Mait Drill Rig

Serial Number: BAB0012M0813

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2008 Watson 1100 TM [Drill Rig]

Serial Number: 8089 | Mounted on 2008 Mack

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:
2007 Watson 1100 CM [Drill Rig]

Serial Number: 7061

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim**For Asset:****2006 Watson 1100 CM [Drill Rig]**

Serial Number: 6044

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

For Asset:**2010 Watson 2500 CM [Drill Rig]**

Serial Number: 198

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.9

2.15 Creditor's name

Wells Fargo Equipment Finance, Inc.

Creditor's mailing address

MAC N9306-070

733 Marquette Avenue 700

Minneapolis, MN 55402

Creditor's email address, if knownDate debt was incurred 10/23/2014Last 4 digits of account
number 3 7 0 1**Do multiple creditors have an interest in the same property?**

- ☒ No.
- ☐ Yes. Have you already specified the relative priority?

For Asset:**2012 Peterbilt 365**

- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines _____

For Asset:**2010 Soilmecc STM20 [Drill Rig]**

Serial Number 3357 | Mounted on 2012 Peterbilt

- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2012 Peterbilt 365

2010 Soilmecc STM20 [Drill Rig]

Serial Number 3357 | Mounted on 2012 Peterbilt

Describe the lien

Equipment Loan

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

Is anyone else liable on this claim?

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$157,198.00\$130,000.00

Ager Drilling, Inc.
Name

Case Number (if known)

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim**2.16** Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2016 Watson 3110 CM [Drill Rig]
Serial Number: 16193

\$372,186.00

\$180,000.00

Creditor's mailing address

MAC N9306-070

Describe the lien

Equipment Loan

733 Marquette Avenue 700

Minneapolis, MN 55402

Is the creditor an insider or related party?

☒ No☐ Yes.

Creditor's email address, if known

Date debt was incurred 7/8/2014

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).Last 4 digits of account
number

3 7 0 0

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Do multiple creditors have an interest in the same property?

☒ No.☐ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____**2.17** Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2015 Eager Beaver Lowboy 35GSL/S Trailer

\$11,829.00

\$10,000.00

Creditor's mailing address

MAC N9306-070

Describe the lien

Equipment Loan

733 Marquette Avenue 700

Minneapolis, MN 55402

Is the creditor an insider or related party?

☒ No☐ Yes.

Creditor's email address, if known

Date debt was incurred 6/5/2015

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).Last 4 digits of account
number

3 7 0 3

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Do multiple creditors have an interest in the same property?

☒ No.☐ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Auger Drilling, Inc.

Name

Case Number (if known)

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim****2.18 Creditor's name**

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2013 Soilmec SR-30 [Drill Rig]

Serial Number: 4316

\$369,327.00

\$210,000.00

Creditor's mailing address

MAC N9306-070

2014 Soilmec SR-50 [Drill Rig]

Serial Number: 4460

733 Marquette Avenue 700

Minneapolis, MN 55402

Describe the lien

Equipment Loan

Creditor's email address, if known**Is the creditor an insider or related party?**☒ No☐ Yes.

Date debt was incurred 10/1/2018

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).Last 4 digits of account
number 3 7 0 4**Do multiple creditors have an interest in the
same property?**☐ No.☒ Yes. Have you already specified the
relative priority?**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**For Asset:****2013 Soilmec SR-30 [Drill Rig]**

Serial Number: 4316

☐ No. Specify each creditor, including this
creditor, and its relative priority.☒ Yes. The relative priority of creditors is
specified on lines 2.10**For Asset:****2014 Soilmec SR-50 [Drill Rig]**

Serial Number: 4460

☒ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the related
creditor?

Last 4 digits of
account number for
this entity

Wells Fargo Legal Department

Line 2.15

____ _

c/o Jeffrey A. Chadwick
Counsel, Commercial Workouts

1010 Thomas Edison Blvd SW

Cedar Rapids, IA 52404

Wells Fargo Legal Department

Line 2.16

____ _

c/o Jeffrey A. Chadwick
Counsel, Commercial Workouts

1010 Thomas Edison Blvd SW

Cedar Rapids, IA 52404

Wells Fargo Legal Department

Line 2.17

____ _

c/o Jeffrey A. Chadwick
Counsel, Commercial Workouts

1010 Thomas Edison Blvd SW

Cedar Rapids, IA 52404

Wells Fargo Legal Department

Line 2.18

____ _

c/o Jeffrey A. Chadwick
Counsel, Commercial Workouts

1010 Thomas Edison Blvd SW

Cedar Rapids, IA 52404

Part 1: Additional Page

2.

2.1**Creditor's name**American Honda Finance Corporation**Describe debtor's property that is subject to a lien****2.2****Creditor's name**Audi Financial Service**Describe debtor's property that is subject to a lien****2.3****Creditor's name**Audi Financial Services**Describe debtor's property that is subject to a lien****2.4****Creditor's name**Carrollton-Farmers Branch ISD**Describe debtor's property that is subject to a lien****2.5****Creditor's name**Chrysler Credit**Describe debtor's property that is subject to a lien****2.6****Creditor's name**Dallas County**Describe debtor's property that is subject to a lien****2.7****Creditor's name**Kubota Credit Corporation USA**Describe debtor's property that is subject to a lien****2.8****Creditor's name**McKinney Trailer Rentals**Describe debtor's property that is subject to a lien****2.9****Creditor's name**PlainsCapital Bank**Describe debtor's property that is subject to a lien**Bobcat S300 turbo diesel
Serial Number: B3300Bobcat S300 turbo diesel
Serial Number: B3300Hennessy HD65M [Drill Rig]
Serial Number: 913Sany SR220C [Drill Rig]
Serial Number: 885272008 Watson 1100 TM [Drill Rig]
Serial Number: 8095 | Mounted on a 2008 MackLorain 27.5 Ton Crane
Serial Number: 800642005 Watson 1100TM [Drill Rig]
Serial Number: 5039 | Mounted on 2006 International2013 Soilmecc SR-30 [Drill Rig]
Serial Number: 42782011 Watson 1100TM [Drill Rig]
Serial Number: 10116 | Mounted on 2011 KenworthMait Drill Rig
Serial Number: BAB0012M08132008 Watson 1100 TM [Drill Rig]
Serial Number: 8089 | Mounted on 2008 Mack2007 Watson 1100 CM [Drill Rig]
Serial Number: 70612006 Watson 1100 CM [Drill Rig]
Serial Number: 60442010 Watson 2500 CM [Drill Rig]
Serial Number: 1982016 Watson 1100 CM [Drill Rig]
Serial Number: 16192

Auger Drilling, Inc.
Name

Part 1: Additional Page

2018 Watson 3110 CM [Drill Rig]
Serial Number: 17202

2017 Watson 3110 CM [Drill Rig]
Serial Number: 17196

2016 Watson 3110 CM [Drill Rig]
Serial Number: 16194

2008 Watson 2500 CM [Drill Rig]
Serial Number: 187

Accounts receivable under 90 days

Accounts receivable over 90 days

2.10 Creditor's name

PlainsCapital Bank

Describe debtor's property that is subject to a lien

Bobcat S300 turbo diesel
Serial Number: B3300

Bobcat S300 turbo diesel
Serial Number: B3300

Hennessy HD65M [Drill Rig]
Serial Number: 913

Sany SR220C [Drill Rig]
Serial Number: 88527

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8095 | Mounted on a 2008 Mack

Lorain 27.5 Ton Crane
Serial Number: 80064

2005 Watson 1100TM [Drill Rig]
Serial Number: 5039 | Mounted on 2006 International

2013 Soilmec SR-30 [Drill Rig]
Serial Number: 4316

2013 Soilmec SR-30 [Drill Rig]
Serial Number: 4278

2011 Watson 1100TM [Drill Rig]
Serial Number: 10116 | Mounted on 2011 Kenworth

Mait Drill Rig
Serial Number: BAB0012M0813

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8089 | Mounted on 2008 Mack

2007 Watson 1100 CM [Drill Rig]
Serial Number: 7061

2006 Watson 1100 CM [Drill Rig]
Serial Number: 6044

2010 Watson 2500 CM [Drill Rig]
Serial Number: 198

2015 Soilmec SR-45 [Drill Rig]
Serial Number: 4645

2018 Watson 3110 CM [Drill Rig]
Serial Number: 17202

Auger Drilling, Inc.
Name

Part 1: Additional Page

2017 Watson 3110 CM [Drill Rig]
Serial Number: 17196

2016 Watson 3110 CM [Drill Rig]
Serial Number: 16194

2008 Watson 2500 CM [Drill Rig]
Serial Number: 187

Accounts receivable under 90 days

Accounts receivable over 90 days

2.11 Creditor's name

PlainsCapital Bank

Describe debtor's property that is subject to a lien

Lincoln Classic 300D Welder
Serial Number: C106050D752

Lincoln Classic 300D Welder
Serial Number: C106050D752

Bobcat S300 turbo diesel
Serial Number: B3300

Hennessy HD65M [Drill Rig]
Serial Number: 913

Sany SR220C [Drill Rig]
Serial Number: 88527

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8095 | Mounted on a 2008 Mack

Lorain 27.5 Ton Crane
Serial Number: 80064

2005 Watson 1100TM [Drill Rig]
Serial Number: 5039 | Mounted on 2006 International

2013 Soilmec SR-30 [Drill Rig]
Serial Number: 4278

2011 Watson 1100TM [Drill Rig]
Serial Number: 10116 | Mounted on 2011 Kenworth

Mait Drill Rig
Serial Number: BAB0012M0813

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8089 | Mounted on 2008 Mack

2007 Watson 1100 CM [Drill Rig]
Serial Number: 7061

2006 Watson 1100 CM [Drill Rig]
Serial Number: 6044

2010 Watson 2500 CM [Drill Rig]
Serial Number: 198

2016 Watson 1100 CM [Drill Rig]
Serial Number: 16192

2018 Watson 3110 CM [Drill Rig]
Serial Number: 17202

2017 Watson 3110 CM [Drill Rig]
Serial Number: 17196

Accounts receivable over 90 days

Auger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

2.12 Creditor's name

PlainsCapital Bank

Accounts receivable under 90 days

2015 Soilmec SR-45 [Drill Rig]
Serial Number: 4645

Describe debtor's property that is subject to a lien

Bobcat S300 turbo diesel
Serial Number: B3300

Bobcat S300 turbo diesel
Serial Number: B3300

Hennessy HD65M [Drill Rig]
Serial Number: 913

Sany SR220C [Drill Rig]
Serial Number: 88527

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8095 | Mounted on a 2008 Mack

Lorain 27.5 Ton Crane
Serial Number: 80064

2005 Watson 1100TM [Drill Rig]
Serial Number: 5039 | Mounted on 2006 International

2015 Soilmec SR-45 [Drill Rig]
Serial Number: 4645

2013 Soilmec SR-30 [Drill Rig]
Serial Number: 4278

2011 Watson 1100TM [Drill Rig]
Serial Number: 10116 | Mounted on 2011 Kenworth

Mait Drill Rig
Serial Number: BAB0012M0813

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8089 | Mounted on 2008 Mack

2007 Watson 1100 CM [Drill Rig]
Serial Number: 7061

2006 Watson 1100 CM [Drill Rig]
Serial Number: 6044

2010 Watson 2500 CM [Drill Rig]
Serial Number: 198

2016 Watson 1100 CM [Drill Rig]
Serial Number: 16192

2018 Watson 3110 CM [Drill Rig]
Serial Number: 17202

2016 Watson 3110 CM [Drill Rig]
Serial Number: 16194

2008 Watson 2500 CM [Drill Rig]
Serial Number: 187

Accouns receivable over 90 days

Accounts receivable under 90 days

Part 1: Additional Page

2.13	Creditor's name	Describe debtor's property that is subject to a lien
	<u>PlainsCapital Bank</u>	Bobcat S300 turbo diesel Serial Number: B3300
		Bobcat S300 turbo diesel Serial Number: B3300
		Hennessy HD65M [Drill Rig] Serial Number: 913
		Sany SR220C [Drill Rig] Serial Number: 88527
		2008 Watson 1100 TM [Drill Rig] Serial Number: 8095 Mounted on a 2008 Mack
		Lorain 27.5 Ton Crane Serial Number: 80064
		2005 Watson 1100TM [Drill Rig] Serial Number: 5039 Mounted on 2006 International
		2013 Soilmec SR-30 [Drill Rig] Serial Number: 4278
		2011 Watson 1100TM [Drill Rig] Serial Number: 10116 Mounted on 2011 Kenworth
		Mait Drill Rig Serial Number: BAB0012M0813
		2008 Watson 1100 TM [Drill Rig] Serial Number: 8089 Mounted on 2008 Mack
		2007 Watson 1100 CM [Drill Rig] Serial Number: 7061
		2006 Watson 1100 CM [Drill Rig] Serial Number: 6044
		2010 Watson 2500 CM [Drill Rig] Serial Number: 198
		2016 Watson 1100 CM [Drill Rig] Serial Number: 16192
		2017 Watson 3110 CM [Drill Rig] Serial Number: 17196
		2016 Watson 3110 CM [Drill Rig] Serial Number: 16194
		2008 Watson 2500 CM [Drill Rig] Serial Number: 187
		Accounts receivable under 90 days
		Accouns receivable over 90 days
		2015 Soilmec SR-45 [Drill Rig] Serial Number: 4645
2.14	Creditor's name	Describe debtor's property that is subject to a lien
	<u>PlainsCapital Bank</u>	Accounts receivable under 90 days
		Accounts receivable under 90 days
		Accouns receivable over 90 days

Auger Drilling, Inc.
Name

Case Number (if known)

Part 1: Additional Page

2016 Watson 1100 CM [Drill Rig]
Serial Number: 16192

Lincoln 315 Shop MIG Welder
Serial Number: U1070702240

Welder 216R
Serial Number: ME220216R

Air Compressor
Serial Number: DM015250 | Mounted on Mack Fire Truck

Lincoln Classic 300D Welder
Serial Number: C106050D752

Bobcat S300 turbo diesel
Serial Number: B3300

Hennessy HD65M [Drill Rig]
Serial Number: 913

Sany SR220C [Drill Rig]
Serial Number: 88527

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8095 | Mounted on a 2008 Mack

Lorain 27.5 Ton Crane
Serial Number: 80064

2005 Watson 1100TM [Drill Rig]
Serial Number: 5039 | Mounted on 2006 International

2013 Soilmecc SR-30 [Drill Rig]
Serial Number: 4278

2011 Watson 1100TM [Drill Rig]
Serial Number: 10116 | Mounted on 2011 Kenworth

Mait Drill Rig
Serial Number: BAB0012M0813

2008 Watson 1100 TM [Drill Rig]
Serial Number: 8089 | Mounted on 2008 Mack

2007 Watson 1100 CM [Drill Rig]
Serial Number: 7061

2006 Watson 1100 CM [Drill Rig]
Serial Number: 6044

2010 Watson 2500 CM [Drill Rig]
Serial Number: 198

2.15 Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2.16 Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2.17 Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

2.18 Creditor's name

Wells Fargo Equipment Finance, Inc.

Describe debtor's property that is subject to a lien

Debtor name Auger Drilling, Inc.

United States Bankruptcy Court for the:
Northern District of Texas, Dallas Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Texas Comptroller of Public Account
C/O Office of the Attorney General
Bankruptcy-Collections Division
PO Box 12548, MC-008
Austin, TX 78711-2548

Date or dates debt was incurred

Last 4 digits of account
number ____ _

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

Priority amount

\$17,170.00

\$17,170.00

2.2 Priority creditor's name and mailing address

Date or dates debt was incurred

Last 4 digits of account
number ____ _

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) ____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address <u>Alliance Premium Finance, LLC</u> <u>6200 Canoga Avenue 400</u> <u>Woodland Hills, CA 91367</u> Date or dates debt was incurred <u>03/21/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$19,316.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Insurance Premium Basis for the claim: <u>Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <u>American Equipment & Fabricating Corp</u> <u>100 Water Street</u> <u>East Providence, RI 02914</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$95,281.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 650448</u> <u>Dallas, TX 75265-0448</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u>1 0 0 0</u>	As of the petition filing date, the claim is: <u>\$16,163.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 650448</u> <u>Dallas, TX 75265-0448</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u>3 0 1 6</u>	As of the petition filing date, the claim is: <u>\$15,550.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address <u>American Express</u> <u>P.O. Box 650448</u> <u>Dallas, TX 75265-0448</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u>3 0 1 6</u>	As of the petition filing date, the claim is: <u>\$7,856.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Auger Drilling, Inc.

Name

Case number (if known)

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address <u>American Piledriving Equipment</u> <u>P.O. Box 88730</u> <u>Seattle, WA 98138</u> Date or dates debt was incurred <u>3/28/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$16,154.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Big B Crane</u> <u>645 E Renfro</u> <u>Burleson, TX 76028</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$255,406.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Blaze Equipment</u> <u>5500 Nafex Way 1</u> <u>Fort Worth, TX 76131</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$6,873.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <u>Carquest Auto Parts</u> <u>5500 Nafex Way 1</u> <u>Fort Worth, TX 76131</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$15,549.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Chase</u> <u>P.O. Box 6294</u> <u>Carol Stream, IL 60197-6294</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u>6</u> <u>8</u> <u>2</u> <u>6</u>	As of the petition filing date, the claim is: <u>\$7,046.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Auger Drilling, Inc.
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3.11	Nonpriority creditor's name and mailing address Chase P.O. Box 6294 Carol Stream, IL 60197-6294 Date or dates debt was incurred _____ Last 4 digits of account number <u>0 6 4 6</u>	As of the petition filing date, the claim is: <u>\$22,982.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address City of Irving P.O. Box 840898 Dallas, TX 75284-0898 Date or dates debt was incurred _____ Last 4 digits of account number <u>7 3 5 7</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Davis Motor Crane Service, Inc. 1222 N. Loop 12 Irving, TX 75061 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,941.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Demand Safety 1505 University Blvd. NE Albuquerque, NM 87102 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$143.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address FCCI Insurance Group P.O. Box 405563 Atlanta, GA 30384-5563 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,694.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance Premium</u> <u>Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.16	Nonpriority creditor's name and mailing address <u>Hollman, Inc.</u> <u>1825 Walnut Hill Lane 110</u> <u>Irving, TX 75038</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$2,459.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address <u>Jeffrey Machine</u> <u>3841 Industrial Drive</u> <u>Birmingham, AL 35217</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$1,743.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>Liberty Fluid Power</u> <u>214 Northwest 25th Street</u> <u>Grand Prairie, TX 75050</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$1,743.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>Lindamood Transportation, Inc</u> <u>P.O. Box 466</u> <u>Farmersville, TX 75442</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$8,800.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>Midco Sling & Cable</u> <u>9101 W. Carpenter Frwy</u> <u>Dallas, TX 75247</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$26,833.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.21	Nonpriority creditor's name and mailing address <u>O'Reilly Auto</u> <u>3425 North Beltline Road</u> <u>Irving, TX 75062</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$3,213.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Penske Truck Leasing Co., L.P.</u> <u>P O Box 802577</u> <u>Chicago, IL 60680-2577</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$1,168.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Reeder Distributors, Inc.</u> <u>P.O. Box 225264</u> <u>Dallas, TX 75222</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$1,465.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Reliant Energy</u> <u>P O Box 650475</u> <u>Dallas, TX 75265-0475</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 2 - 9</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <u>Satterfield Pipe & Tube LLC</u> <u>19410 County Road 1220</u> <u>Saint James, MO 65559</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>\$26,085.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Auger Drilling, Inc.

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3.26	Nonpriority creditor's name and mailing address <u>South Plains Electric Coop</u> <u>P O Box 1830</u> <u>Lubbock, TX 79408-1830</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 0 0 2</u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Stuart Hose</u> <u>2621 Irving Blvd</u> <u>Dallas, TX 75207</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,354.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Travelers</u> <u>P.O. Box 660317</u> <u>Dallas, TX 75266-0317</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,580.40</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance Premium</u> <u>Financing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address <u>Venture Industrial Productions</u> <u>P.O. Box 1241</u> <u>Bridgeport, TX 76426</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$17,170.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <u>Watson, Inc</u> <u>4015 S Freeway</u> <u>Fort Worth, TX 76110</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$77,562.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$17,170.005b. **Total claims from Part 2**

5b.

+\$689,129.405c. **Total of Parts 1 and 2**

5c.

\$706,299.40

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Auger Drilling, Inc.

United States Bankruptcy Court for the:

Northern District of Texas, Dallas DivisionCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Executive Suites</u>	<u>Hollman Las Colinas Business Center</u> <u>1825 W. Walnut Hill Lane 120</u> <u>Irving, TX 75038</u>
	State the term remaining <u>8 months</u>	
	List the contract number of any government contract _____	
2.2	State what the contract or lease is for and the nature of the debtor's interest <u>Employee Leasing</u>	<u>TSL Staffing Leasing</u> <u>2850 Shoreline Trail</u> <u>Rockwall, TX 75032</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.3	State what the contract or lease is for and the nature of the debtor's interest <u>Debtor uses the yard owned by Mr. Whitten</u>	<u>Whitten, W. Coyle</u> <u>1825 Walnut Hill Lane 120</u> <u>Irving, TX 75038</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.4	State what the contract or lease is for and the nature of the debtor's interest <u>Hunting Lease</u>	<u>Scott, Beatrice</u> <u>4611 Gulf Avenue</u> <u>Midland, TX 79707</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	
2.5	State what the contract or lease is for and the nature of the debtor's interest <u>Trailer Lease</u>	<u>McKinney Trailer Rentals</u> <u>8400 E. Slausen Avenue</u> <u>Pico Rivera, CA 90660</u>
	State the term remaining <u>0 months</u>	
	List the contract number of any government contract _____	

Debtor name Auger Drilling, Inc.

United States Bankruptcy Court for the:
Northern District of Texas, Dallas Division

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>Dean Johnson</u>	<u>1415 Legacy Drive 350</u> Street <u>c/o Hastings L. Hanshaw Hanshaw, Kennedy, Hafen, LLP</u> <u>Frisco, TX 75034</u> City State ZIP Code	<u>Wells Fargo Equipment Finance, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Audi Financial Services</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Scott, Beatrice</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Kubota Credit Corporation USA</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Express</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Express</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>PlainsCapital Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>PlainsCapital Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*PlainsCapital Bank☒ D☐ E/F☐ G2.2 Whitten, W. Coyle1825 Walnut Hill Lane 120

Street

Wells Fargo Equipment Finance, Inc.☒ D☐ E/F☐ GIrving, TX 75038

City

State

ZIP Code

Kubota Credit Corporation USA☒ D☐ E/F☐ GPlainsCapital Bank☒ D☐ E/F☐ GPlainsCapital Bank☒ D☐ E/F☐ GPlainsCapital Bank☒ D☐ E/F☐ G

2.3

StreetCity

State

ZIP Code

2.4

StreetCity

State

ZIP Code

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name***Check all schedules
that apply:*

2.5

Street

City

State

ZIP Code

2.6

Street

City

State

ZIP Code

Fill in this information to identify the case:

Debtor name Auger Drilling, Inc.United States Bankruptcy Court for the:
Northern District of Texas, Dallas DivisionCase number (if known): _____ Chapter 11☐ Check if this is an
amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$6,429,384.80**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$6,429,384.80**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$4,201,811.32**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$17,170.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$689,129.40**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$4,908,110.72